

Come to the Shoreline, Where Different Is Good



SHORELINE
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Thoughts from Vicki

As a parent and grandparent it is never too late to start teaching your children and grandchildren about money. Here are a couple of articles that stress how learning about money at any age can provide a strong financial start in the world.



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Financial Tips for Every Generation

BAM ALLIANCE member **Stuart Vick Smith** shares her financial tips for each generation: Be smart about debt, save early and often, and

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create a long-term plan.



Tips for Teaching Your Children About Money

BAM ALLIANCE member **Stuart Vick Smith** offers five tips for teaching your kids about money, in order to **give them a strong financial start.**

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Delivering on the Promise of True Wealth Management

Shoreline Asset Management is proud to be a member of the BAM Alliance. The BAM Alliance is a community of investors and independent wealth advisors who have discovered a better way to take control of financial futures and achieve life's most important goals.

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"In caring for our clients' wealth, we are guided by lessons learned from our own life stories: Reaching one's goals takes experienced planning, perseverance and, often, a helping hand."

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